



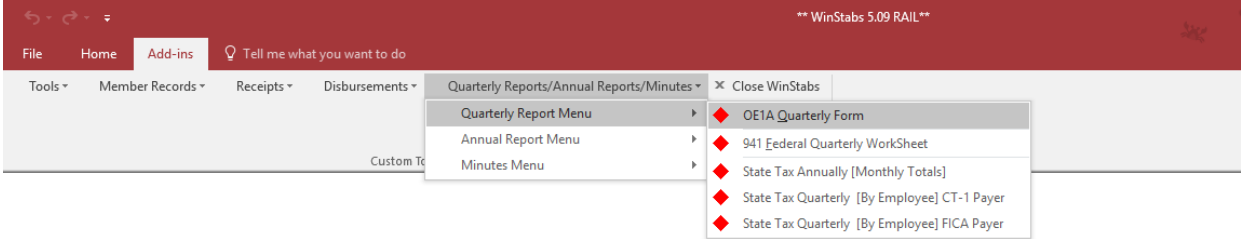
Creating Quarterly Form OE1As

(Required for Railroad Locals Only)


OE1As are quarterly forms that must be generated from WinStabs. They are used to report wages earned and time worked to the Railroad Retirement Board by the parent organization (SMART TD). OE1A reports should be printed quarterly and sent to the SMART TD office with your monthly billing. For filing purposes, SMART TD's RRB Unit # is 8945.

Step 1

Open WinStabs and select “Quarterly Reports/Annual Reports/Minutes” > “Quarterly Report Menu” > “OE1A Quarterly Form”.



[Click for Internet Links](#) Version 5.09



Treasurer JUSTIN D FOUGEROUSSE
2017 WinStabs Data
[Local 0003 Computer Bookkeeping System](#)

Step 2

Select the appropriate quarter for the form you are creating, then click “Print Report”.

Choose Quarter to Display for OE1A Report

Choose Quarter to Display OE1A

First Quarter
 Second Quarter
 Third Quarter
 Fourth Quarter

Print Report

Close

WinStabs will then print the document to your defined default printer.

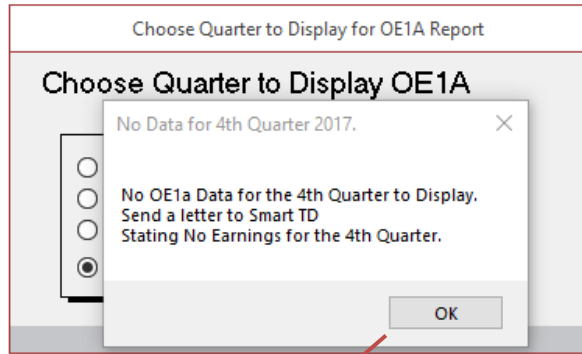
RAIL LABOR LOCAL UNIT OF CREDITABLE SERVICE MONTHS AND COMPENSATION									
1. Sheet Metal, Air, Rail & Transportation					2. Page 1 of 1				
3. Local 0000					4. Quarter 1 2017				
COMENSATION SHOULD NOT BE REPORTED IN EXCESS OF APPLICABLE YEARLY MAXIMUMS									
5. Employee ID	6. Month of Qtr	8. Gross Earnings and Tier I Medicare Earnings	9. Tier I Employee Medicare tax	10. Tier I Retirement Earnings	11. Tier I Employee Tax Withheld	12. Tier II Earnings	13. Tier II Employee Tax Withheld		
FOUGEROSSE JUSTIN									
112-21-1112									
	017	\$250.00	\$3.63	\$250.00	\$15.50	\$250.00	\$12.25		
	027	\$350.00	\$5.08	\$350.00	\$21.70	\$350.00	\$17.15		
	037	\$250.00	\$3.63	\$250.00	\$15.50	\$250.00	\$12.25		
FURCELL JOHN									
001-11-1102									
	017	\$350.00	\$5.08	\$350.00	\$21.70	\$350.00	\$17.15		
	037	\$646.00	\$9.37	\$646.00	\$40.05	\$646.00	\$31.65		
Total		\$1,846.00	\$26.79	\$1,846.00	\$114.45	\$1,846.00	\$90.45		
BLANK DATABASE, Treasurer Smart TD Local # 0					Date of Report: 04/01/2017				
Phone No Number Listed					Mobile No Number Listed				
Fax No Number Listed					Email - No Address Listed				

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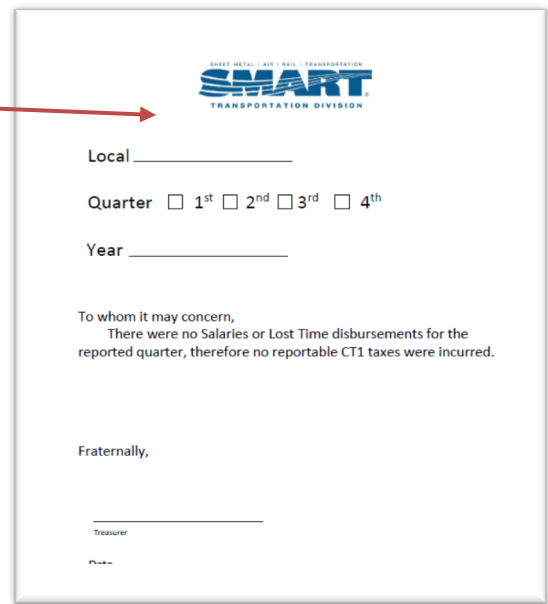
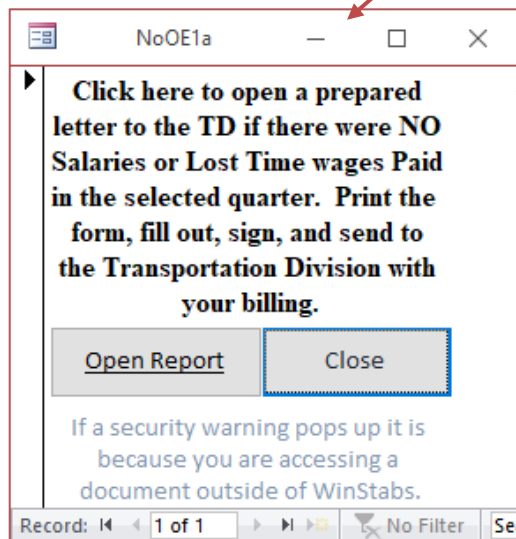
FORM OE-1a TAX CALCULATION WORKSHEET					
Local 0000		Quarter 1 Year 2017			
TAX CALCULATION			CT1 - REFERENCES		
B.	\$1,846.00	X	0.062	\$114.45	Tier I Employer Tax
	Column 10 Total		Tier I Employer Tax Rate		
C.	\$1,846.00	X	0.0145	\$26.79	Employer Medicare Tax
	Column 8 Total		Medicare Tax Rate		
D.	\$1,846.00	X	0.131	\$241.83	Tier II Employer Tax
	Column 13 Total		Tier II Employer Tax Rate		
E.	Column 10 Total			\$114.45	Tier I Employee Tax
F.	Column 8 Total			\$26.79	Employee Medicare Tax
G.	Column 13 Total			\$90.45	Tier II Employee Tax
H.	Sum Columns A Through G.			\$614.76	Total Railroad Retirement Taxes
CT-1 Railroad Retirement Tax Liability for Period					

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If no salary or lost time was paid in the selected quarter, you will receive a message box asking you to send a letter to SMART TD stating that there were no earnings.



Additionally, if you have no salary or lost time payments and you are using WinStabs 5.09, another box will appear and direct you to a form that you can print instead of writing the letter. A warning will pop up if you try to open the form, but that is due to opening a document outside of WinStabs.



If you have any questions on how to prepare your OE1A, please email fieldauditor@group.smart-union.org or call the Field Audit Help Desk at 216-227-5444.