

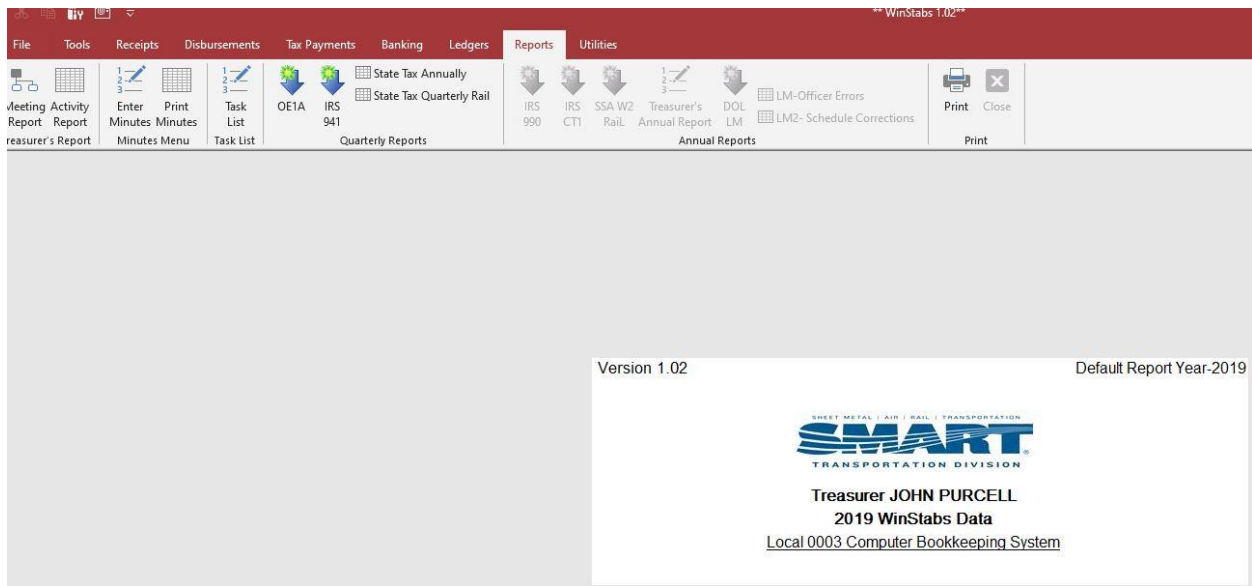


Creating Quarterly Form OE1As

OE1As are quarterly forms that must be generated from WinStabs NMR. They are used to report wages earned and time worked to the Railroad Retirement Board by the parent organization (SMART TD). OE1A Reports should be printed quarterly and sent to oe1a@group.smart-union.org or mailed to SMART TD office.

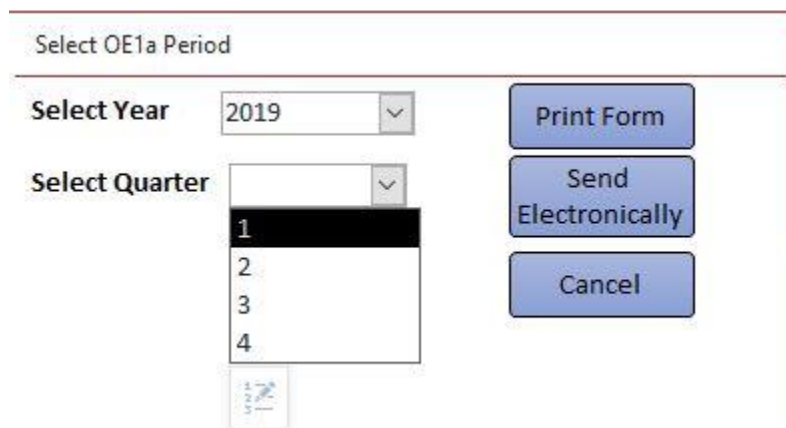
Step 1

Open WinStabs NMR and select “Reports” > “OE1A”.



Step 2

Select the appropriate year and quarter for the form you are creating, then click “Print Report” or “send electronically”. **A desktop e-mail client such as outlook is required to send electronically.**

The screenshot shows a dialog box titled "Select OE1a Period". It has two dropdown menus: "Select Year" with "2019" selected, and "Select Quarter" with "1" selected. To the right of the dropdowns are three buttons: "Print Form", "Send Electronically", and "Cancel".

WinStabs NMR will then populate the OE1A form on the screen to print. If sending electronically the default e-mail client will open to send the OE1A form to the default TD office e-mail address.

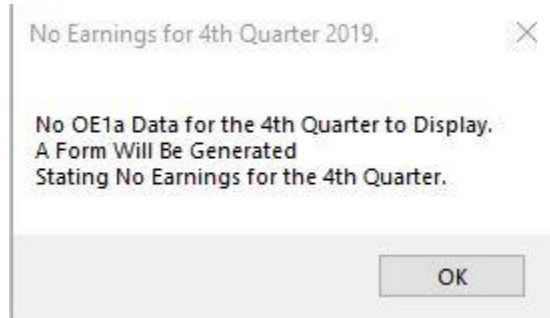
RAIL LABOR LOCAL UNIT OF CREDITABLE SERVICE MONTHS AND COMPENSATION									
1. Sheet Metal, Air, Rail & Transportation					2. Page 1 of 1				
3. Local 0000					4. Quarter 1 2017				
COORDINATION SHOULD NOT BE REPORTED IN RECORDS OF APPLICABLE YEARLY MAINTENANCE Tier I \$118,500.00 Maximum Tier II \$88,200.00 Maximum									
6. Employee ID	Month of Qtr	8. Gross Earnings and Tier II Medicare Earnings	9. Tier I Employee Medicare tax	10. Tier I Retirement Earnings	11. Tier I Employee Tax Withheld	12. Tier II Earnings	13. Tier II Employee Tax Withheld		
FOURCHOUSSIE JUSTIN 112-21-1112									
	017	\$250.00	\$3.63	\$250.00	\$15.50	\$250.00	\$12.25		
	027	\$350.00	\$5.08	\$350.00	\$21.70	\$350.00	\$17.15		
	037	\$250.00	\$3.63	\$250.00	\$15.50	\$250.00	\$12.25		
PURCELL JOHN 001-11-1102									
	017	\$350.00	\$5.08	\$350.00	\$21.70	\$350.00	\$17.15		
	037	\$646.00	\$9.37	\$646.00	\$40.05	\$646.00	\$31.65		
Total		\$1,846.00	\$26.79	\$1,846.00	\$114.45	\$1,846.00	\$90.45		
BLANK DATABASE, Treasurer Smart TD Local # 0					Date of Report: 04/01/2017				
Phone # Number Listed					Mobile # Number Listed				
Fax # Number Listed					Email # No Address Listed				

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FORM OE-1a TAX CALCULATION WORKSHEET				CTI - REFERENCES	
Local 0000		Quarter 1 Year 2017			
TAX CALCULATION					
B.	\$1,846.00	X	0.062	\$114.45	Tier I Employer Tax
	Column 10 Total		Tier I Employer Tax Rate		
C.	\$1,846.00	X	0.0145	\$26.79	Employer Medicare Tax
	Column 9 Total		Medicare Tax Rate		
D.	\$1,846.00	X	0.131	\$241.83	Tier II Employer Tax
	Column 12 Total		Tier II Employer Tax Rate		
E.	Column 11 Total			\$114.45	Tier I Employee Tax
F.	Column 9 Total			\$26.79	Employee Medicare Tax
G.	Column 13 Total			\$90.45	Tier II Employee Tax
H.	Sum Columns A Through G.			\$614.76	Total Railroad Retirement Taxes
	CT-1 Railroad Retirement Tax Liability for Period				

Treasurer: BLANK DATABASE 04/01/2017 Local 0000 Page 1 of 1 Version 9.08

If no salary or lost time was paid in the selected quarter, you will receive a message box stating a form will be generated stating that there were no earnings for the quarter. Click “ok” and a letter will populate to print and send to the SMART TD office.



This form should be sent to the TD office.

 Date: 11/18/2019	Local 0003 Quarter 3 Year 2019 EIN 72-6000203
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There were no Salaries or Lost Time disbursements for the reported quarter, therefore no reportable CT1 taxes were incurred.

JOHN PURCELL
2019 TIGER DR #1
KATY TX 90210
Email - No Address Listed
Phone- (123) 456-7891
Mobile- No Number Listed

If you have any questions on how to prepare your OE1A, please email fieldauditor@group.smart-union.org or call the Field Audit Help Desk at 216-502-7225.