TREASURER WORKSHOPS

Learn how to use the new TD Connect system to manage your member records and to work the new eBill. Both rolling out January 1, 2019!

October 8, 9 & 10th, 2018 – New Haven, CT

November 5, 6 & 7th, 2018 – Kansas City, MO

November 7th, 8th & 9th, 2018 – Kansas City, MO (second session added!)

November 12, 13, & 14th, 2018 – Birmingham, AL

November 27, 28 & 29th, 2018 – Rosemead, CA (note date change)

Workshop sessions will run 9am-5pm all three days. Additional location specific details will be provided once available.

Workshops will prepare local treasurers for the launch of the new TD Connect and eBill system along with the newest version of WinStabs. Additional topics may include: maintaining payroll deductions, making proper disbursements, budgeting, record keeping, paying taxes and filing reports with authorities.

Attendance is limited to 30 registrants.

The three-day session will include all training and materials at no cost to the local. However, the local is responsible for all other costs associated with the treasurer’s attendance at the workshop. Lost time or salary, travel, hotel and meal expenses connected with attendance may be reimbursed if pre-approved by the membership at the local meeting as an allowable expense of the local.

Help us plan accordingly and complete the workshop interest form at the link below. Those that complete the form will be the first we notify with location specific details.


Learn About:

- Working the new eBill
- Updates to WinStabs
- Making Proper Disbursements
- Budgeting

Registration Questions?

Call or Email Alyssa Patchin

216-227-5281
apatchin@smart-union.org

Space is limited, and attendees will be accepted on a first-come basis.